Club Calendar of Events (NEW VERSION)

The Club Calendar of Events (CCOE) records the club and tournament sessions that are played throughout the year. This information is used when setting up the scoring of new sessions and in the calculation of the overall results of club competitions.

Special Note: The new and improved version of the Compass Club Calendar of Events screen was introduced in April 2019 and replaces the original CCOE screen. The new screen differs from the original as follows:

- the club and tournament CCOEs are combined
- when adding new events, all sessions of the same competition are added simultaneously
- the Competition Number is assigned automatically by Compass
- the SECTIONS of any club or tournament session do not have to be set up in the CCOE. (The section setup is now done when setting up the session scoring.)
- the CCOE can be viewed in different ways
 - by year, and each month of the year
 - by specific session day (or blank session day)
- for clubs using Hello Club, set up the Hello Club related fields

Strip Menu Item: Other Services ... Club Calendar of Events

🖪. Calendar Of Events

Excel Reports Edit Options Import From Excel Year Rollover Functions Exit

ID	Year	Session Day	Comp ID	Title	Date	HCap List	Sess Number	Results File	Event Type	MP Awards	Min Sessions	Subs Count
3329	2019		170	Director Training	07-Jan-19		1	02dir	Pairs	40C	1	0
3162	2019	mon	31	MITRE 10 MEGA Individuals	14-Jan-19	Monday	1	03mon	Pairs	40C	3	0
3163	2019	mon	31	MITRE 10 MEGA Individuals	21-Jan-19	Monday	2	04mon	Pairs	40C		
3359	2019	mon	31	MITRE 10 MEGA Individuals	28-Jan-19	Monday	3	05mon	Pairs	40C		
3372	2019	mon	213	CASC Pairs	04-Feb-19	Thursday	1	06mon	Pairs	40C	3	1
3373	2019	mon	213	CASC Pairs	11-Feb-19	Thursday	2	07mon	Pairs	40C		
3374	2019	mon	213	CASC Pairs	18-Feb-19	Thursday	3	08mon	Pairs	40C		
3168	2019	mon	33	DAVIDS EMPORIUM Teams	25-Feb-19	Monday	1	09mon	Swiss Teams	40C	4	2
3169	2019	mon	33	DAVIDS EMPORIUM Teams	04-Mar-19	Monday	2	09mon	Swiss Teams	40C	4	2
3170	2019	mon	33	DAVIDS EMPORIUM Teams	11-Mar-19	Monday	3	09mon	Swiss Teams	40C	4	2
3171	2019	mon	33	DAVIDS EMPORIUM Teams	18-Mar-19	Monday	4	09mon	Swiss Teams	40C	4	2
3172	2019	mon	34	CHAMPIONSHIP Individuals	25-Mar-19	Monday	1	13mon	Pairs	40C	4	0
3173	2019	mon	34	CHAMPIONSHIP Individuals	01-Apr-19	Monday	2	14mon	Pairs	40C		
3174	2019	mon	34	CHAMPIONSHIP Individuals	08-Apr-19	Monday	3	15mon	Pairs	40C		
3175	2019	mon	34	CHAMPIONSHIP Individuals	15-Apr-19	Monday	4	16mon	Pairs	40C		
3176	2019	mon	34	CHAMPIONSHIP Individuals	29-Apr-19	Monday	5	18mon	Pairs	40C		
3177	2019	mon	35	Intermediate Champs Or CB Invitation	06-May-19	Monday	1	19mon	Pairs	40C	4	1
3178	2019	mon	35	Intermediate Champs Or CB Invitation	13-May-19	Monday	2	20mon	Pairs	40C		<u> </u>
3179	2019	mon	35	Intermediate Champs Or CB Invitation	20-May-19	Monday	3	21mon	Pairs	40C		
3180	2019	mon	35	Intermediate Champs Or CB Invitation	27-May-19	Monday	4	22mon	Pairs	40C		<u> </u>
	1				1	1					1	

Databases Fixes

Director Payable

Field Names

The fields of the club calendar are as follows:

Fields	Description
ID	A sequential number for reference only
Comp ID	A unique number for each different competition
Title	Title of each competition
Sess Number	Round number of the particular competition
Date	Session date in the format "dd mmm yyyy"
Results File	The file name under which this session will be saved. See below for <u>Results File naming</u> <u>convention</u> .
Handicap List	The handicap list applied to this competition
Event Type	Pairs, Multiple Teams, Swiss Pairs etc
MPs	Master point awards
Minimum Sessions	The minimum number of sessions required to be eligible for this competition
Substitutes	The number of subs allowed for this competition

1	1
Dropped Score	The number of dropped scores allowed for this competition

Results File Naming Convention

Standard Weekly Club EventsCompass has a strict format for the naming of Results Files. The format ties together the results file names, the electronic scoring database and the hand record files. Results File format is **wwDDD** where

- ww is the <u>ISO week number</u> corresponding to the session date
- DDD is a session prefix as follows ...
 - mon = Monday EVENING Session
 - tue = Tuesday EVENING Session
 - wed = Wednesday EVENING Session thu = Thursday EVENING Session
 - fri = Friday EVENING Session
 - mond = Monday DAY Session
 - tued = Tuesday DAY Session
 - wedd = Wednesday DAY Session
 - thud = Thursday DAY Session
 - frid = Friday DAY Session

Other Club Events

Other club events can have a name of your choice, but it is best to follow a similar convention, for example nnTTTTTT, where nn is a numeric prefix, and TTTTTT is any text

Tournament Events

For all tournament events, the Results File format must be nnnxxxx where nnn = 100, 200, 300 etc and xxxxx is any text.

100xxxxxWhere 100 means Session 1200xxxxxWhere 200 means Session 2

If a session is run in sections, Compass will automatically create the required files. For example

101xxxxx Where 101 means Session 1, Section 1 102xxxxx Where 102 means Session 1, Section 2

Entering Data in the Calendar of Events

- 1. Select the correct YEAR and the correct SESSION DAY from the right-hand panel.
- 2. Click the Add New Competition Series button
- 3. This opens the Add New Competition frame. Use the TAB key to cycle through and update each of the data fields.

-Add New Competi	tion	
Session Day	Ladder Type	Ladder Parameters
Event Type	Pairs C Pairs C Singles/Individual	Minimum Sessions 4 Dropped Scores 0
Competition Title	2019 Bay Pairs Standings	Substitutions 1
Number of Sessions in this Competition	4 Comp Number MP Awards	
	Section Date Eilename Handican List	Hello Club Parameters
Event Dates	S1 28-Apr-19 ▼ OWL 61bopp None ▼	HC Chargeable
	S2 26-May-19 VOWL 62bopp None	
	S3 09-Jun-19 ▼ OWL 63bopp None ▼	Prize Awards
	S4 07- Jul -19 OWL 64bopp None	
		Prizes C Scratch Score Based C Handicap Score on: C Both
		Special Table Money ID (refer to Hello Club Price List)
	Save Changes Exit without Saving	

- 4. Session Day. This automatically defaults from the selected Session Day Filter and is used to construct the Filename in the wwDDDD format. If the selected Session Day Filter = "Other", an appropriate Session Day should be entered here.
- 5. Event Type. Make a selection from the combo box.
- 6. Ladder Type. For club *Pairs* events, select the type of competition Pairs or Singles. This information is used when the competition ladders are calculated. This frame shows for specific club Event Types only.
- 7. Ladder Parameters: For club duplicate events, enter the ladder parameters. This information is used when the competition ladders are calculated. This frame shows for specific club Event Types only.
- 8. Competition Title: Enter the competition title

- 9. Number of Sessions in this Competition: Enter the appropriate value. This open the number of sessions in the Event Dates frame.
- 10. MP Awards: Enter the appropriate value.
- 11. Event Dates. Usually, data for Session 1 (S1) only need be entered. The data for the other sessions can be automatically enter by using the OWL button
 - Session Date: Select from the combo box
 - *Filename*: Enter the filename manually OR click the **OWL** button
 - Handicap List: Select from the combo box OR click the OWL button

Notes:

- The OWL (One Week Later) button will automatically insert the Session date (one week later), Filename and Handicap List for the selected session. If the
 session dates are not consecutive, the Session Date must be select manually from the date picker.
- When there are more than 8 events in this competition, click the Show S9 to S16 button to show or hide the extra sessions.

12. Hello Club Parameters:

- HC Chargeable
- Payable Director
- Prize Awards
- Special Table Money ID

Screen Buttons

- Edit Options Frame
 - Delete the Selected Event: Deletes the selected event. Note that Hello Club events cannot be deleted if the posting has already been done.
 ADD New Competition Series: Initiates the Add process
 - $\circ~$ Edit the Selected Competition: Initiates the Edit process
- Check for Duplicate Filenames: The check for Duplicate Filenames is done when the screen is first opened, and again when any competition event is edited. Clicking this button will manually start the check. If duplicate filenames exist, the button will be red highlighted.
- Select Event Toggles The HC Chargeable, Prize Event, Director Payable YES/NO flags for the selected event can be toggled. Normally these flags are set for all sessions of an event from the Edit the Selected Competition button. Note that these toggle buttons show only if Hello Club is enabled for your club.
- Show Unchargeable Sessions: Displays sessions that are not chargeable in Hello Club. Note that this option show only if Hello Club is enabled for your club.
- Search for Title: Filter the Event by by the entered text. After entering some text, press the <enter> key to initiate the search. Use the X button to clear the search text.

Menu Items

Excel Reports

- Displayed Calendar. Print the calendar as it is currently displayed.
- Create Excel Templates
 - Calendar of Events: Creates an Excel file that contains the essential data for all events for the displayed year. This template can be used to upload a new CCOE.
 - Director ID: Creates an Excel file with information for all events for the displayed year. This template can be used to update the Director ID for each event.
- Import From Excel File
 - Calendar of Events: <u>Refer here for further detail.</u>
- Director ID: <u>Refer here for further detail.</u>
- Edit Options
 - Delete ALL SESSIONS of the Selected Event: Note that Hello Club events cannot be deleted if the posting has already been done.
 - Delete ALL EVENTS for the selected Session Day
 - Create Printers Version: Refer here for further detail.
- Import From Excel
 - Calendar of Events: Refer here for further detail.
 - Director ID: <u>Refer here for further detail.</u>
- Year Rollover Functions
 - o Copy YYYY Events to the YYYY+1 Year. During this copy, the Event Dates for the new events will be "one year" later that the existing calendar dates.

Importing Data from Excel

An Excel spreadsheet can be used to import the full CCOE and/or the Directors ID for each session. In both cases, the general procedure is to

- 1. Use the *Create Template* menu item to create a MS Excel template. SaveAs the Excel file to your favourite location.
- 2. Modify the data within the MS Excel application.
- 3. Use the *Import from Excel* menu item to update the CCOE.

Creating the Calendar for a New Year

There are several different methods to creating the calendar for a new year

- 1. Create a new calendar for scratch, using a blank slate. This method is suitable if the calendars are quite different from year to year.
- Enter the calendar using the methods above.
- Create a new calendar, using the previous year's calendar as a template. The Event Dates for the new events will be "one year" later that the existing calendar dates.
 3.
 - Use the Year Rollover Functions Copy YYYY Events to the YYYY+1 Year menu item
 - After the copy has been done, use the **Edit Options** functions to correct the CCOE where necessary.
 - Note that the copy is done one Session Day at a time
- 4. Use Excel to create a new calendar, using this year's calendar as a template. This method is suitable if the calendars are much the same from year to year. Details can be found in the next topic.

Creating the Calendar using the Excel Template

- First, create a CCOE for next year, using this year's CCOE as a guide
- 1. Display this year's CCOE
- 2. Select one single Session Day
- 3. Use the Year Rollover Functions ... Copy Previous Years Events to the Displayed Year menu item
- 4. Change the Year filter to next year to check your work
- 5. Repeat steps 1 to 4 for the other Session Days of the CCOE
- Create the Excel Template file
 - 1. Display next year's CCOE
 - 2. Use the Excel Reports .. Create Templates .. Calendar of Events menu item to create the Excel template
 - 3. SaveAs the Excel file to your favourite location.
 - 4. Modify the data within the MS Excel application. <u>Refer here for additional information</u>.
 - 5. Use the *Import from Excel .. Calendar of Events* menu item to update the CCOE.
- Import the Calendar from the Excel File

	A	В	C	D	E	F	G	н	1	J	K
1	Year	SessionDay	Title	EventDate	CompNumber	HandicapList	SessionNumber	EventType	MasterPoints	MinimumSessions	SubsCo
2	2019		Director Training	07-Jan-2019	170	0	1	Pairs	40C	1	0
3	2019	mon	MITRE 10 MEGA Individuals	14-Jan-2019	31	3	1	Pairs	40C	3	0
4	2019	mon	MITRE 10 MEGA Individuals	21-Jan-2019	31	3	2	Pairs	40C		
5	2019	mon	MITRE 10 MEGA Individuals	28-Jan-2019	31	3	3	Pairs	40C		
6	2019	mon	CASC Pairs	04-Feb-2019	213	2	1	Pairs	40C	3	1
7	2019	mon	CASC Pairs	11-Feb-2019	213	2	2	Pairs	40C		
8	2019	mon	CASC Pairs	18-Feb-2019	213	2	3	Pairs	40C		
9	2019	mon	DAVIDS EMPORIUM Teams	25-Feb-2019	33	3	1	Swiss Teams	40C	4	2
10	2019	mon	DAVIDS EMPORIUM Teams	04-Mar-2019	33	3	2	Swiss Teams	40C		
1	2019	mon	DAVIDS EMPORIUM Teams	11-Mar-2019	33	3	3	Swiss Teams	40C		
12	2019	mon	DAVIDS EMPORIUM Teams	18-Mar-2019	33	3	4	Swiss Teams	40C		
13	2019	mon	CHAMPIONSHIP Individuals	25-Mar-2019	34	3	1	Pairs	40C	4	0
14	2019	mon	CHAMPIONSHIP Individuals	01-Apr-2019	34	3	2	Pairs	40C		
15	2019	mon	CHAMPIONSHIP Individuals	08-Apr-2019	34	3	3	Pairs	40C		
10	2019	mon	CHAMPIONSHIP Individuals	15-Apr-2019	34	3	4	Pairs	40C		
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Notes on the CCOE Template Files and Import process

- The Excel columns generated by the Create Template process must be exactly as shown here. Existing columns **must not** be deleted and additional columns **must not** be added.
- The column headings must be in row 1.
- The import will stop when a blank field in found in the Year column (column A)
- Blank rows can be added, BUT Year column must still not be blank.
- Any row will be ignored if the EventDate column does not contain a valid date.
- The import Excel file can be split out into separate files containing one or more Session Days in each of the files.
- A reality check prevents more that 1000 rows to be uploaded.
- Whilst an Excel import of the Tournament calendar can be done, it does not make much sense to do so. The Tournament calendar can easily be enter from scratch, of by using the Year Rollover Functions .. Copy YYYY Events to the YYYY+1 Year menu item.
- IMPORTANT NOTE: The Import File process will delete all existing events that pertain to each of the the Session Day events that appear in the file.

Importing the Director's ID

- 1. Use the Create Template .. Directors ID menu item to create a MS Excel template. SaveAs the Excel file to your favourite location.
- 2. Modify the data within the MS Excel application.
- 3. Use the Import from Excel .. Directors ID menu item to update the CCOE.

4	A	В	с	D	E	F	G	
1	SessionDay	Title	EventDate	SessionNumber	EventType	DirectorsID	DirectorsName	
2	mon	MITRE 10 MEGA Individuals	14-Jan-2019	1	Pairs	12345	Michael Knowles	
3	mon	MITRE 10 MEGA Individuals	21-Jan-2019	2	Pairs	23456	Kevin Wright	
4	mon	MITRE 10 MEGA Individuals	28-Jan-2019	3	Pairs			
5	mon	CASC Pairs	04-Feb-2019	1	Pairs	12345	Michael Knowles	
6	mon	CASC Pairs	11-Feb-2019	2	Pairs	12345	Michael Knowles	
7	mon	CASC Pairs	18-Feb-2019	3	Pairs	12345	Michael Knowles	
8	mon	DAVIDS EMPORIUM Teams	25-Feb-2019	1	Swiss Teams	54321	Carol Thulsen	
9	mon	DAVIDS EMPORIUM Teams	04-Mar-2019	2	Swiss Teams	34567	Anna Kilmer	
10	mon	DAVIDS EMPORIUM Teams	11-Mar-2019	3	Swiss Teams	23456	Kevin Wright	
11	mon	DAVIDS EMPORIUM Teams	18-Mar-2019	4	Swiss Teams	23456	Kevin Wright	
12	mon	CHAMPIONSHIP Individuals	25-Mar-2019	1	Pairs			
13	mon	CHAMPIONSHIP Individuals	01-Apr-2019	2	Pairs			
14	mon	CHAMPIONSHIP Individuals	08-Apr-2019	3	Pairs			
15	mon	CHAMPIONSHIP Individuals	15-Apr-2019	4	Pairs			
16	mon	CHAMPIONSHIP Individuals	29-Apr-2019	5	Pairs			
17	mon	Intermediate Champs Or CB Invitation	06-May-2019	1	Pairs			

• The Excel Template (example above) has a number of columns, but only the highlighted columns are mandatory.

- The Row 1 Headings of the **mandatory** columns must but be exactly as they appear above.
- The Headings must be in Row 1.
- Additional columns can be added for reference. These columns will be ignored during the upload.

• The *DirectorsID* is the person's NZBridge computer ID. That person must be in the **Club Database**.

- IMPORTANT NOTE: The upload will ignore any event that is in the past, that is, earlier than the day that the upload is being done.
- A blank *DirectorsID* will remove the current DirectorsID, if it exists.
- A reality check prevents more that 1000 rows to be uploaded.

Printer's Version

• A Printer Version of the Calendar can be created

ISO Week Numbers

The ISO weeks are numbered 1 to 52 (or 53). Each week runs from Monday through to Sunday. Week 1 of any year is the week that includes 4 January. Compass guides the users to the correct week number. Double clicking the mouse on the version number on the main strip menu will display the current calendar with week numbers.

ISO week numbers are well documented in this Wiki article.

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